

5. UPDATED! Billing Assistant

Billing Assistant

Go to Billing Details | Get Updates | Client: ABC | 02-1001 | Help

Billing Assistant Single Client View

ABC Corporation | 17 North Thunder Way
Suite 1001
Boston, MA 02114
(617) 555-2313
abc@example.com

Bill Stage | Ready → Proof → Revision → Approved

Bill Overview

Date of last bill	31/12/2005	Funds accounts balance	0.00
Date of last payment	30/12/2005	Funds replenishment	0.00
Previous balance	2100.00	Client hold	No
Total fees (time charges)	3997.50	Is this a split bill?	No
Total costs (expense charges)	302.32	Is this a consolidated bill?	No
Total fees and costs	4299.82	Billing arrangement	Fees: By billing value on each slip; Costs: By bl...
Total interest and finance charges	1004.55	In Reference to	General counsel
Total taxes	0.00		
Total Payments and other A/R transactions	0.00		
New balance	7404.37		

Release slips marked hold (slips marked Hold will be included on the bill)

Generate Bills to Display | Print | Options

View a list of clients

Pre-bill Worksheet | Generate Bill | Budget Analysis | History | Aged WIP Analysis | Approve Last Bill

Billing Date (Today): 27/08/2008

Billing Assistant - Billing Details

Back to Overview | Get Updates | Client: ABC | 02-1001 | Help

Fees
Time Slips
Totals

Costs

Other Charges

Interest →
Finance Charges
Taxes
Discounts

Payments and Other A/R
Transaction List
Totals

Balances
Previous Balance
New Balance

Funds

Advanced
Client Hold
Timekeeper Summary
Billing History

Print Bill

Billing Details: Interest

Current Client Settings

Annual Interest Rate: 18.00% | Last Bill Date: 31/12/2005
Charge interest at 30 days
Type of interest: Compound
Grace period of 0 days

Invoice Number	Invoice Date	Amount Overdue	Interest
G:10000	30/11/2005	500.00	239.1781
G:10002	31/12/2005	1600.00	765.3699

* Invoices listed twice have partial payments

Selected Invoice Details

Invoice Number: G:10000
Interest Type: Compound

Fees:	500.00
Costs:	+ 0.00
Interest:	+ 0.00
Total charges	500.00
Interest rate	x 0.18
Days due/Days per year	x (970/365)
Interest to charge	239.1781

Total Interest Charges: 1004.55
Remaining Balance that is overdue: 2100.00

Pre-bill Worksheet | Generate Bill | Budget Analysis | History | Aged WIP Analysis | Approve Last Bill

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